



Business Presentation Review

Name: _____

Address: _____

Phone Number: _____ Home Mobile Email: _____

What did the presenter say that intrigued you?

What intrigued you about our company?

What impacted you the most?

Would you like to learn more about how to:

- | | |
|--|---|
| <input type="checkbox"/> Control your future | <input type="checkbox"/> Leave a legacy |
| <input type="checkbox"/> Own your time | <input type="checkbox"/> Have enough protection in case of disability |
| <input type="checkbox"/> Secure your future | <input type="checkbox"/> Prepare for kid's college education |

Would you like to:

- Get a complimentary financial needs analysis
- Make more money working part-time/full-time in the financial industry
- Be an entrepreneur with a great financial future
- All of the above

Follow_up

Date: ___/___/___ Time: _____ am pm